

Blanket Equipment

Claim Form

Agency Information

Unitas Financial Services
 6543 Commerce Parkway, Suite M Dublin, OH 43017

Policy Number: _____
 Policy Effective Date: _____
 Policy Expiration Date: _____

Creditor Information			
Report Date:			
Insured Name (Creditor):			
Claim Filed By (First / Last Name):			
Job Title:			
Email:		Phone:	

Borrower Information			
Borrower Name:			
Borrower Address:			
Borrower City / State:			
Borrower Driver License Number:			
Borrower Phone #:		Additional Phone Number:	
Borrower SSN (Last Four Digits):			

Loan & Equipment Information							
Borrower Name:						Loan Date:	
VIN:							
Equipment Year:		Make:		Model:			
Location of Collateral:							
Description of Damage:							
Date of Loss (Accident or Theft if known):							
Loss Type — <i>Check one box only.</i> <input type="checkbox"/> Collision <input type="checkbox"/> Theft <input type="checkbox"/> Vandalism <input type="checkbox"/> Other							
Principal Loan Balance (less refundable fees or insurance)							
Borrower Insurance Information (Last Known):							
Agency Contact (Name & Phone Number):							

ATTACH ADDITIONAL PAGE TO INCLUDE MORE REMARKS OR DETAILS OF LOSS

ANY PERSON WHO KNOWINGLY, AND WITH INTENT TO INJURE, DEFRAUD, OR DECEIVE ANY INSURER, MAKES ANY CLAIM FOR THE PROCEEDS OF AN INSURANCE POLICY CONTAINING ANY FALSE, INCOMPLETE OR MISLEADING INFORMATION IS GUILTY OF A FELONY OF INSURANCE FRAUD

Reported by: _____ Reported to: _____
 Signature: _____ Date: _____

Instructions for filing the claim:

Please email scanned documents and completed claim form to: unitas@hauschco.com
 For claims inquiries, please call 800.461.9224 and press 1 for the Claims Department.

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Claim Checklist

A COMPLETED LOSS NOTICE SHOULD BE SUBMITTED WITH ALL CLAIMS

A. Physical Damage Occurring Prior to Repossession:	
1. Copy of security agreement, note & disclosure statement.	<input type="checkbox"/>
2. Copy of lien filing or title.	<input type="checkbox"/>
3. Computer print-out showing loan balance and transactions.	<input type="checkbox"/>
4. All primary insurance information.	<input type="checkbox"/>
5. Copy of loan credit application.	<input type="checkbox"/>
6. Detailed history of collection activity.	<input type="checkbox"/>
7. Two repair estimates and a photo if damage under \$500.	<input type="checkbox"/>
8. Invoices and paid receipts for reimbursable expenses.	<input type="checkbox"/>
B. Non-Filing Errors and Omissions (Bankruptcies or Illegal Sale):	
1. Copy of security agreement, note & disclosure statement.	<input type="checkbox"/>
2. Copy of lien filing or title.	<input type="checkbox"/>
3. Computer print-out showing loan balance and transactions.	<input type="checkbox"/>
4. Copy of notice for first meeting of creditors (bankruptcies).	<input type="checkbox"/>
5. Copy of proof of claim filed with the court (bankruptcies).	<input type="checkbox"/>
6. Final order of the court when received (bankruptcies).	<input type="checkbox"/>
7. Documentation of current ownership (illegal sale).	<input type="checkbox"/>
C. Skip and Confiscation:	
1. Copy of security agreement, note & disclosure statement.	<input type="checkbox"/>
2. Copy of lien filing or title.	<input type="checkbox"/>
3. Computer print-out showing loan balance and transactions.	<input type="checkbox"/>
4. Detailed history of collection activity (skips only).	<input type="checkbox"/>
5. Copy of loan credit application (skips only).	<input type="checkbox"/>
6. Current credit bureau report (skips only).	<input type="checkbox"/>
7. Final order of confiscation or seizure (confiscation losses).	<input type="checkbox"/>
8. All Skip Tracer, Repo, or Recovery Agent notes.	<input type="checkbox"/>
9. Report of charge-off to Credit Reporting Agency.	<input type="checkbox"/>
D. Physical Damage Occurring After Repossession:	
1. Copy of security agreement, note & disclosure statement.	<input type="checkbox"/>
2. Computer print-out showing loan balance and transactions.	<input type="checkbox"/>
3. Copy of police report.	<input type="checkbox"/>
4. Two repair estimates and a photo if damage under \$500.	<input type="checkbox"/>
5. Invoices and paid receipts for reimbursable expenses.	<input type="checkbox"/>
E. Theft:	
1. Copy of security agreement, note & disclosure statement.	<input type="checkbox"/>
2. Computer print-out showing loan balance and transactions.	<input type="checkbox"/>
3. Copy of police or DMV report.	<input type="checkbox"/>
4. Original Equipment Title with executed Power of Attorney and Transfer of Interest.	<input type="checkbox"/>